

NSLDS II Reengineering
Appendix B: User Interface Inventory Matrix

User Interface	Screen Function	Screen Name	Description	Impact to DB		NSLDS Function Groups																									Student Borrower NSLDS II Support	Comments			
				Inquiry	Update	All Users	SAIDOV/R	SCSC	SDATAINT	SED	SEDAGGR	SEDDEF	SEDDMD	SEDPPS	SGADPC	SGAINQ	SENDER	SENDSV	SENDSVR	SNSLACC	SNSLDPG	SNSLDS	SOLNUPD	SPICLET	SPICTEL	SSCHDPC	SSCHEAT	SSCHSCR	SSCHDPC	SSTAGNT			SSUPUPD		
Financial Aid Professional website																																			
System Log On																																			
		System Log On	Allows Schools, Lenders, GAs, Servicers, ED employees, and state agencies to log on to the Financial Aid Professional website.			X																													
		Privacy Act	Allows a user to acknowledge they have read and agree with the Privacy Act after each log on.																																
		Menu	Allows a user the ability to navigate to the Message Detail, Financial Aid, Enrollment, Organization, Report, Transfer Monitoring, and Support screens (depending on authorization).	X																															
		Change Password	Allows a user to change their password.		X																														
		System Requirements	Describes the system requirements for the Financial Aid Professional website.																																
		Contact Us	Provides user help contact information.																																
		Frequently Asked Questions (FAQ)	Provides responses to frequently asked questions regarding the website.																																
		Download Help	Allows a user to download help files related to the FAP website.																																
		Security	Provides information regarding website security.																																
Financial Aid																																			
		Loan History	Displays a borrower's Title IV Aggregate Loan Information and Loan Summary.	X																															
		Student/PLUS Borrower Name Search	Allows a user to search for records in the NSLDS II database by complete or partial name, rather than SSN. A user can search by first name, last name, first and last name, and by a partial or exact match type.	X				X		X																									
		Borrower Name History	Lists name changes for a borrower in the NSLDS II database.	X			X			X																									
		Borrower SSN History	Lists any associated Social Security Numbers the borrower has been identified with in the past.	X			X			X																									
		Loan Detail	Displays historical data for a loan, which includes loan amounts, loan activity, loan status changes, and the GA, Lender, and/or Servicer history.	X						X																									
		Loan Detail Update	Displays historical data for a loan, which includes loan amounts, loan activity, loan status changes, and the GA, Lender, and/or Servicer history. This screen will also allow a user to update and add pop-up windows for the various sections on the window.	X	X																														
		Overpayment History List	Displays the overpayments reported to NSLDS II for a student. The Overpayment History page summarizes past and present Perkins loan, Supplemental Educational Opportunity Grant (SEOG), and Pell grant overpayments for students. A user will also have the ability to add overpayment history information for a student from this screen. Once the overpayment information has been added, the user will receive a confirmation notifying them the overpayment was successfully added.	X			X			X																									
		Overpayment Add	Allows a user to enter student identifier and overpayment information for a student who owes an overpayment on a Title IV grant or a Perkins loan.	X	X		X																												
		Overpayment Add and Student Add	Allows a user to enter student identifier and overpayment information for a student who owes an overpayment on a Title IV grant or a Perkins loan. Overpayment data reported by schools are added to the NSLDS II and then transferred to the Central Processing System for inclusion on SARs and ISIRs.	X	X		X																												
		Overpayment Display	Allows a user to update or delete an overpayment listed on the Overpayment History page. A user will also be able to update or delete overpayment information from this screen.	X			X			X																									
		Overpayment Update	Allows a user to update the overpayment information for a student.	X	X		X																												
		Overpayment Delete Confirmation	Allows a user to delete an overpayment when the overpayment has been entered in error.		X		X																												
		Pell Grant History	Allows a user to view Pell grants that a student has been awarded.	X						X																									
		Student Access Interface	Links the Financial Aid Professional website to the SAFAR website. This allows a user to view the borrower's financial aid records as the borrower would view them.	X						X																									
Enrollment																																			
		Enrollment Summary	Provides an overview of a student's most recent status at every school where enrollment has been reported for that student.	X						X																									
		Enrollment Detail	Displays a detailed history of a student's enrollment status at one or more schools.	X						X																									
		Enrollment Timeline	Displays a chronological view of a student's enrollment history. This page is intended to help users, especially lenders, see all of a student's enrollment statuses at a given time in the past and how long those statuses remained in effect.	X						X																									
		Enrollment Maintenance	Allows school users to update the enrollment information for students attending their school. A user will be asked to confirm the enrollment information before submittal.		X																														

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		Enrollment Add	Allows school users to retrieve student records, so they can update enrollment information for those students on the Enrollment Maintenance page	X																						X							
		Enrollment Update	Allows a school to change their student enrollment data for Title IV aid recipients.	X																						X							
		Enrollment Reporting Schedule	Displays a user profile as well as current and past schedules for organizations that report or receive information about the enrollment status of students receiving federal student aid. The current schedule extends one year into the future. The past schedule extends one year into the past.	X				X		X			X	X	X	X										X							
		Enrollment Reporting Schedule Create	Allows a user to create a new schedule for their organization to receive enrollment status files from the NSLDS II.		X					X				X	X	X										X							
		Enrollment Reporting Schedule Create Confirm	Allows a user to confirm the new enrollment reporting schedule.		X					X				X	X	X										X							
		Enrollment Reporting Schedule Modify	Allows a user to modify their organization's current schedule for receiving enrollment status files from NSLDS II.		X					X				X	X	X										X							
		Enrollment Reporting Schedule Modify Confirm	Allows a user to confirm the modification of the new enrollment reporting schedule.		X					X				X	X	X										X							
Organization																																	
		Organization Contact List	Displays the organization and summary contact information for the NSLDS II functions.	X																X													
		Organization Contact Detail	Displays contact information for one of the organization's contacts. A user can also update and delete organization contact information from this screen.	X																X													
		Organization Contact Update	Allows a user to update contact information for their organization.	X	X															X													
		Organization Contact Delete	Allows a user to delete a contact on the Organization Contact List.	X	X															X													
		Organization Contact Add	Allows a user to add new contact information for their organization to NSLDS II.	X	X															X													
		Organization Search	Allows a user to find an organization stored in NSLDS II.	X																X													
		Data Provider Schedule	Displays a history of current, past, and future scheduled data provider submittals.	X									X	X					X					X	X								
		Repayment Information	Displays the current repayment status (Notional Default Rate) of certain borrowers in Federal Family Education Loan (FFEL) and Direct Loan (DL) programs who attended a school during a specific period.	X					X		X	X		X	X									X	X	X	X						
		Cohort Default Rate History List	Allows a user to view a history of the default rates for the selected organization and request Loan Details.	X						X		X	X																				
		Cohort Default Rate History Detail	Allows a Default Management to detailed numbers of the default rates for the selected organization and request Loan Details.	X									X																				
		View Date Control	Allows authorized users to display the dates when default rate calculations are viewable. Web pages that display default rates will check these dates. Rates will not display if dates are blank or if dates are in the future.	X								X	X																				
		View Date Control Update	Allows authorized administrative users to update the viewable date for the most recent Default Rate Calculation request.	X	X							X	X																				
		Loan Unlock Maintenance	Allows users to unlock batch locked loan(s) that are owned by a Guaranty Agency (GA).																		X									X			
		School Profile	Allows a user to view Title IV grant and loan programs, as well as the school's academic and program schedule information.	X						X																							
		Rate Substitution	Allows Default Management to record that one school's rate should be substituted for another school's rate.	X						X			X																				- Note: We are currently in the process of confirming with the business stakeholder whether this screen will need to be supported.
		Rate Substitution Display	Allows authorized users to view specific Rate Substitution information.	X									X																				- Note: We are currently in the process of confirming with the business stakeholder whether this screen will need to be supported.
		Rate Substitution Add	Allows authorized users to add Rate Substitution information.	X	X								X																				- Note: We are currently in the process of confirming with the business stakeholder whether this screen will need to be supported.

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		Rate Substitution Update	Allows authorized users to update Rate Substitution information.	X	X								X																				- Note: We are currently in the process of confirming with the business stakeholder whether this screen will need to be supported.	
		Rate Substitution Delete	Allows authorized users to delete Rate Substitution information.	X	X								X																				- Note: We are currently in the process of confirming with the business stakeholder whether this screen will need to be supported.	
		Rate Combination	Allows Default Management to record that the rates for two or more schools should be aggregated and assigned to one school (Lead School Combo) or to all schools (True Combo).	X									X																				- Note: We are currently in the process of confirming with the business stakeholder whether this screen will need to be supported.	
		Rate Combination Display	Allows authorized users to view specific Rate Combination information.	X									X																					- Note: We are currently in the process of confirming with the business stakeholder whether this screen will need to be supported.
		Rate Combination Add	Allows authorized users to add Rate Combination information.	X	X								X																					- Note: We are currently in the process of confirming with the business stakeholder whether this screen will need to be supported.
		Rate Combination Update	Allows authorized users to update Rate Combination information.	X	X								X																					- Note: We are currently in the process of confirming with the business stakeholder whether this screen will need to be supported.
		Rate Combination Delete	Allows authorized users to delete Rate Combination information.	X	X								X																					- Note: We are currently in the process of confirming with the business stakeholder whether this screen will need to be supported.
		Rate Suspension	Allows Default Management to prevent a rate for a school from displaying in any online or paper report by court order. Only displayable to Default Management users.	X									X																					- Note: We are currently in the process of confirming with the business stakeholder whether this screen will need to be supported.
		Rate Suspension Add/Update	Allows authorized users to add/update Rate Suspension information.	X	X								X																					- Note: We are currently in the process of confirming with the business stakeholder whether this screen will need to be supported.
		Enrollment Waiver List	Allows a user to grant waivers to schools for not reporting enrollment information in a timely manner.	X																														
		Enrollment Waiver Display	Allows authorized users to view specific SSCR School Waiver information.	X																														
		Enrollment Waiver Add	Allows authorized users to add SSCR School Waiver information.	X																														
		Enrollment Waiver Update	Allows authorized users to update SSCR School Waiver information.	X																														
		Enrollment Waiver Delete	Allows authorized users to delete SSCR School Waiver information.	X																														
	Reports																																	
		TBD																																
	Transfer Monitoring																																	

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		Location Group Maintenance List Page	Allows users to search for and display Location Group records based on search criteria specified.																														X	
		Location Group Detail Page	Displays Location Group information.																														X	
		Add Location Group Page	Allows users to add new Location Group information.																														X	
		Update Location Group Page	Allows users to update Location Group information.																														X	
		Function Group Maintenance List Page	Allows users to search for and display Function Group records based on search criteria specified.																														X	
		Function Group Detail Page	Displays Function Group information.																														X	
		Add Function Group Page	Allows users to add new Function Group information.																														X	
		Update Function Group Page	Allows users to update Function Group information.																														X	
		Web Page Group Maintenance List Page	Allows users to search for and display Web Group records based on search criteria specified.																														X	
		Web Page Group Detail Page	Displays Web Group information.																														X	
		Add Web Page Group Page	Allows users to add new Web Group information.																														X	
		Update Web Page Group Page	Allows users to update Web Group information.																														X	
Student Access Financial Aid Review website																																	X	
		Student Access Home	Provides borrowers and grant recipients with a web-based view of their financial aid information.			X																												
		FAQ	Provides responses to frequently asked questions regarding the SAFAR website.			X																												
		Brower Information	Describes the browser requirements for the SAFAR website.			X																												
		Bowser Setup	Confirms the user's browser settings to ensure privacy.			X																												
		Download Browser	Allows a user to download a browser.			X																												
		Domestic Version Information	Allows a user to confirm they are using a domestic browser for security purposes.			X																												
		System Requirements	Describes the system requirements for the SAFAR website.			X																												
		Privacy Act	Allows a user to acknowledge they have read and agree with the Privacy Act after each log on.			X																												
		Contact Us	Provides a user with help contact information.			X																												
		Links	Provides links to Guaranty Agency, Lender, and Servicer websites.			X																												
		Error Page	Displays information for error conditions that may occur from Student Access.			X																												
		Financial Aid Review	Allows a student to view his/her loan information at a summary level, as well as grants and overpayments.		X																												X	
		Loan Detail	Provides detail information for a specific loan.		X																												X	
		Aid Overpayment Detail	Provides detail information for an aid overpayment.		X																												X	
		Grant Detail	Provides detail information for a specific grant.		X																												X	
		Glossary	Lists key terms used in the website and their definitions.																														X	
		Logoff	Allows a user to log off the SAFAR website.																														X	